



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: ImmuneOnco Biopharmaceuticals (Shanghai) Inc. (A joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted: 05 December 2024

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01541	Description	H shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		349,013,299	RMB	1	RMB	349,013,299
Increase / decrease (-)		0			RMB	0
Balance at close of the month		349,013,299	RMB	1	RMB	349,013,299

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Unlisted shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		25,144,396	RMB	1	RMB	25,144,396
Increase / decrease (-)		0			RMB	0
Balance at close of the month		25,144,396	RMB	1	RMB	25,144,396

Total authorised/registered share capital at the end of the month: RMB 374,157,695

Remarks:

The relevant procedures for change of registered capital due to completion of placing of new H shares are still in progress. As at 30 November 2024, the registered capital of the Company as filed in the relevant company registration agency of the PRC was RMB374,157,695 comprising 349,013,299 H shares of RMB1.00 each and 25,144,396 unlisted shares of RMB1.00 each.

As the Company is incorporated in the People's Republic of China, the concept of "authorized share capital" is not applicable, and the above information refers to the "registered share capital" of the Company.

## II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01541	Description	H shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		349,013,299	0	349,013,299		
Increase / decrease (-)		33,150,000	0			
Balance at close of the month		382,163,299	0	382,163,299		

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Unlisted shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		25,144,396	0	25,144,396		
Increase / decrease (-)		0	0			
Balance at close of the month		25,144,396	0	25,144,396		

**III. Details of Movements in Issued Shares and/or Treasury Shares**

**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	01541	Description	H Shares				
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
	Currency	Amount					
1). Placing/subscription - new shares involved	HKD	7.05	28 November 2024	28 May 2024	33,150,000		

Increase/ decrease (-) in issued shares (excluding treasury shares): 33,150,000 Ordinary shares H (EE1)

Increase/ decrease (-) in treasury shares: \_\_\_\_\_ Ordinary shares H (EE2)

## Remarks:

Allotment and issue of new H shares upon completion of placing of new H shares under general mandate pursuant to the placing agreement dated 21 November 2024, details of which are disclosed in the announcements of the Company dated 21 November 2024 and 28 November 2024.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 33,150,000 Ordinary shares H

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): \_\_\_\_\_ Ordinary shares H



**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**    Not applicable

Submitted by:    Guan Mei

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Title:    Executive Director and Joint Company Secretary

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(Director, Secretary or other Duly Authorised Officer)



## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.