



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:31 May 2025

Status: Resubmission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer:ImmuneOnco Biopharmaceuticals (Shanghai) Inc. (A joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted:05 June 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01541	Description	H Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	382,163,299		RMB	1	RMB	382,163,299
Increase / decrease (-)	14,114,006				RMB	14,114,006
Balance at close of the month	396,277,305		RMB	1	RMB	396,277,305

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Unlisted shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	25,144,396		RMB	1	RMB	25,144,396
Increase / decrease (-)	-14,114,006				RMB	-14,114,006
Balance at close of the month	11,030,390		RMB	1	RMB	11,030,390

Total authorised/registered share capital at the end of the month: RMB

407,307,695

Remarks:

ImmuneOnco Biopharmaceuticals (Shanghai) Inc. (the "Company") has received the filing notice from the China Securities Regulatory Commission and the approval from The Stock Exchange of Hong Kong Limited (the "Stock Exchange") of the conversion of 14,114,006 unlisted shares of the Company (the "Unlisted Shares") into H shares of the Company (the "H Shares") and their listing on the Stock Exchange, as disclosed in the announcements of the Company dated 14 March 2025 and 24 April 2025 respectively. The relevant conversion was completed on 14 May 2025, as disclosed in the announcement of the Company dated 14 May 2025. The listing of the converted H Shares on the Stock Exchange commenced on 15 May 2025. The opening balance as at 30 April 2025 was 382,163,299 H Shares and 25,144,396 Unlisted Shares, amounting to a total of 407,307,695 issued shares of the Company. Following the conversion, the H Shares increased by 14,114,006 shares, while the Unlisted Shares decreased by 14,114,006 shares. The total number of issued shares of the Company after the conversion remains unchanged, comprising 396,277,305 H Shares and 11,030,390 Unlisted Shares. As the Company is incorporated in the People's Republic of China, the concept of "authorized share capital" is not applicable, and the above information refers to the "registered share capital" of the Company.

**II. Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01541	Description	H Shares			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	382,163,299		0		382,163,299	
Increase / decrease (-)	14,114,006		0			
Balance at close of the month	396,277,305		0		396,277,305	

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Unlisted shares			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	25,144,396		0		25,144,396	
Increase / decrease (-)	-14,114,006		0			
Balance at close of the month	11,030,390		0		11,030,390	

**III. Details of Movements in Issued Shares and/or Treasury Shares**

**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

1. Class of shares		Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)			Yes		
Stock code (if listed)		01541		Description	H Shares						
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
											Currency
1).	Conversion of 14,114,006 Unlisted Shares into H Shares on 14 May 2025				14 May 2025		14,114,006			0	

2. Class of shares		Ordinary shares		Type of shares	Other type (Please specify)	Listed on the Exchange (Note 1)			No		
Other type (Please specify)		Unlisted Shares									
Stock code (if listed)		N/A		Description							
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
											Currency
1).	Conversion of 14,114,006 Unlisted Shares into H Shares on 14 May 2025				14 May 2025		-14,114,006			0	

Increase/ decrease (-) in issued shares (excluding treasury shares):	14,114,006	Ordinary shares H (EE1)
Increase/ decrease (-) in issued shares (excluding treasury shares):	-14,114,006	Ordinary shares Unlisted Shares (EE1)
Increase/ decrease (-) in treasury shares:		Ordinary shares H (EE2)
Increase/ decrease (-) in treasury shares:		Ordinary shares Unlisted Shares (EE2)

## Remarks:

The conversion of 14,114,006 Unlisted Shares into H Shares was completed on 14 May 2025, and the listing of the converted H Shares on the Stock Exchange had commenced on 15 May 2025, as disclosed in the announcement of the Company dated 14 May 2025.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	14,114,006	Ordinary shares H
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-14,114,006	Ordinary shares Unlisted Shares



Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	_____	Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	_____	Ordinary shares Unlisted Shares

**IV. Information about Hong Kong Depositary Receipt (HDR)**      Not applicable

**V. Confirmations**      Not applicable

Submitted by:      Guan Mei

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Title:      Executive Director and Joint Company Secretary

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                 (Director, Secretary or other Duly Authorised Officer)

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## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.